



THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

THIS NOTICE AFFECTS CUSIP NUMBERS 791649HA7, HB5, HC3 and GZ3

NOTICE #45

December 10, 2009

TO THE HOLDERS OF (the “Holders”):

THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF ST LOUIS, MISSOURI SENIOR LIEN REVENUE BONDS (ST LOUIS CONVENTION CENTER HEADQUARTERS HOTEL PROJECT) SERIES 2000A (the “Series A Bonds”) CUSIP NUMBERS: 791649HA7, HB5, HC3 and GZ3

This notice is being given by UMB Bank & Trust, N.A. (the “Master Trustee”) and UMB Bank, N.A. (the “Bond Trustee”) (together the “Trustee”).

Series A Bond Holder Conference Call on Tuesday, December 15, 2009 at 3:00 PM Central Time/4:00 PM Eastern Time

The Trustee will convene a conference call for holders of the Series A Bonds (the “Series A Holders”), on Tuesday, December 15, 2009 at 3:00 PM Central Time/4:00 PM Eastern Time to provide an update relating to the Hotels, including certain recent developments and receipt of proposals from prospective purchasers of the Lennox Suites portion of the Hotel’s property.

Only the Series A Holders and their representatives will be eligible to attend and participate on the Series A Bondholder conference call. Series A Holders who wish to participate should contact the Trustee by phone or email, using the contact information below. The conference call will be conducted using a dial in number and pass code which will be provided to Series A Holders that register for the call. *Series A Holders who participated in the December 9, 2009 conference call will automatically be registered for the call on December 15, 2009.*

Information received during the meeting will be public information. A notice will be sent out promptly to the market disclosing material information discussed during the meeting.

Series A Holders Conference Call on December 9, 2009

A conference call with Series A Holders and the Trustee was convened on Wednesday, December 9, 2009. Representatives of the Trustee reported on the financial and other details of City of St. Louis Board Bill 250. As reported in the Series A Holders' notice dated December 3, 2009 the St. Louis Board of Aldermen Housing, Urban Development and Zoning Committee on Wednesday, December 2, 2009, approved Board Bill 250. Board Bill 250 provides that the original schedule for payments in lieu of taxes ("PILOTS") due on December 31, 2009 and December 31, 2010 will be rescheduled to be made in installments over the period beginning December 31, 2009 through October 31, 2011. The PILOTS are utilized by the City to pay interest and principal on an HUD Section 108 loan that provided funds for the City's participation in the development of the Hotels. The Trustee reported that the revised schedule should allow the Hotels to meet substantial cash outflows through the periods December 2009 through February 2010 and December 2010 and February 2011, based upon recent forecasts.

Board Bill 250 also provides for the creation of a Community Improvement District and a Transportation Development District (collectively, the "CID/TDD") to generate additional revenue. Annual revenues from the CID/TDD, if the bill is enacted in the form approved by the Committee, are projected to be approximately \$600,000 during the forbearance period. The Trustee, on behalf of the Series A Holders, had been in discussions with the office of the Mayor and the office of the Comptroller of the City of St. Louis to provide assistance and relief in order to assure the continued operation of the Convention Center Hotel as a four-star hotel.

The HUD Section 108 loan may be repaid at par beginning August 2011. The City has expressed to the Trustee, for the benefit of the Series A Holders, its recognition of the need to permanently reduce PILOTS by refinancing the HUD Section 108 loan.

The Board Bill 250 is scheduled for final reading at the Board of Aldermen's Meeting on Friday, December 11, 2009. A copy of Board Bill 250 is available on the website www.conventionhotelbondholders.com.

Proposed Sale of the Lennox Suites

The Trustee's representatives reported on progress with regard to the sale on the Lennox Suites. Jones Lang LaSalle Hotels ("JLLH") was engaged in June of this year by the Trustee, at the direction of a majority of the Series A Holders, to develop and conduct a process for the sale of the Lennox Suites. Forty-eight interested parties executed confidentiality agreements in order to perform due diligence with regard to the purchase of the Lennox Suites. December 9, 2009 at 4:00 PM Central Time is the deadline for receipt of proposals.

The Series A Holders' conference call scheduled for Tuesday, December 15, 2009, is for the purpose of JLLH reporting on the results of the sale process. JLLH's report may include recommendations to the Series A Holders with regard to some, or all, of the following:

- 1) Acceptability of the terms of the proposal(s) received;
- 2) Acceptability of party(ies) providing proposal(s);
- 3) Amendment of Redevelopment Agreement to accommodate sale; and
- 4) Provisions for current commitments for future room nights booked.

Series A Bondholder Group

Holders of the Series A Bonds are invited to join as a group to receive additional information about the Hotels as same is available, to have discussions about the situation as it develops, and to provide direction to the Trustee. Any such holders will likely have restrictions on their ability to buy or sell the Series A Bonds. Holders of the Series A Bonds should consider these restrictions and seek further guidance on this topic from their legal and investment advisors.

Sources of Additional Information

A website has been created by the Trustee for the purpose of making publicly available certain information which may be of interest to Holders. The URL for the website is www.conventionhotelbondholders.com. The website contains downloadable versions of: a) Third party reports including the JLLH report dated March 16, 2009; and various other third party reports; and SLCVC Sales Meeting Information (supplied by the SLCVC); b) all of the Trustee's Notices to Note and Bondholders; c) certain financial and operating disclosures of the Obligated Group and of the Hotels following the foreclosure; d) Monthly Trust Funds Cash Flow Summary; and e) the 2006, 2007, 2008 and 2009 Budgets for the Hotels; f) a copy of the Second Supplemental Indenture; and g) the Obligated Group's presentation materials from the November 11, 2008 Series A Bondholder Meeting. Future notices and other information will be posted to this website as they become available.

Certain disclosure documents have been posted to the Municipal Securities Rulemaking Board's ("MSRB") Electronic Municipal Market Access System ("EMMA System"). Holders and others may access official statement and secondary market information of the Bonds free of charge using the EMMA System through its website at <http://www.emma.msrb.org>. Using the CUSIP numbers shown above will be helpful in locating information on the Bonds through the EMMA System. The Trustee is not responsible for the maintenance or accuracy of the EMMA System. Holders should not utilize the Trustee or the EMMA System as their sole source of information on the Bonds. Holders may also view pictures of the Hotels through Marriott's website: <http://marriott.com/property/propertypage.mi?marshaCode=STLDT>

Counsel to the Master Trustee and Bond Trustee

In connection with these matters, the Master Trustee has retained the law firm of Spencer, Fane, Britt and Browne, LLP, and the Bond Trustee has retained the law firm of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

Miscellaneous

Series A Bondholders who wish to receive future distributions of information directly and who have not already provided their contact and holding information to the Trustee may do so by completing and returning the enclosed form to the Trustee. A valid e-mail address is required to receive such distributions. The Trustee is not responsible to obtain valid e-mail addresses in the event that e-mail communications are returned as undeliverable.

Capitalized terms herein shall have the meanings ascribed to them in the Master Indenture unless otherwise indicated herein or the context otherwise requires.

Please note that the Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee or its website as their sole source of information. The Trustee makes no recommendations and gives no investment or tax advice herein or as to the Master Notes or the Series A Bonds generally. CUSIP numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the use or the selection of the CUSIP numbers, nor is any representation made as to the correctness of such CUSIP numbers on the Bonds.

Very truly yours,

UMB Bank & Trust, N.A. As Master Trustee
UMB Bank, N.A., As Bond Trustee

By: Brian P. Krippner, CCTS,
Vice President

Any written correspondence to the Trustee should be addressed to:

Brian P. Krippner, CCTS, Vice President
UMB Bank N.A., Corporate Trust Department
2 South Broadway, Suite 435
St. Louis, Missouri 63102
Fax (314) 612-8498 or 8499
E-mail: brian.krippner@umb.com

THE INDUSTRIAL DEVELOPMENT AUTHORITY
 OF THE CITY OF ST LOUIS, MISSOURI
 SENIOR LIEN REVENUE BONDS SERIES 2000A
 (ST LOUIS CONVENTION CENTER HEADQUARTERS HOTELS)
 (the "Bonds")

CERTIFICATION OF BENEFICIAL OWNERSHIP
 (Please complete all blanks)

To: UMB Bank, N.A., as Bond Trustee

This is to certify that _____ is the
 beneficial owner or represents beneficial owners of the Bonds as follows:

\$ _____	7.00%	Due 12/15/2015	CUSIP 791649HA7
\$ _____	6.875%	Due 12/15/2020	CUSIP 791649HB5
\$ _____	7.20%	Due 12/15/2028	CUSIP 791649HC3
\$ _____	7.25%	Due 12/15/2035	CUSIP 791649GZ3

\$ _____ Total principal amount of Bonds owned.

- The person or firm named above owns these bonds directly and/or CAN vote these bonds.
- The person or firm named above represents customers who own the bonds and CANNOT vote these bonds.

The above Bonds are held in DTC Participant Account # _____ (not your brokerage account number) with _____. If you do not have this information, please instead provide us with the name and telephone number of your broker: _____.

Date: _____

 (Owner or Representative Firm's Name)
 By: _____
 Name: _____
 Its: _____

Contact Information:

Name: _____
 Attn: _____
 Address: _____

 City, State ZIP _____
 Phone: () _____
 Fax: () _____
 E-Mail **Required** _____

Check here if you
 wish to attend future
 Conference Calls.

Return to: UMB Bank, N.A., Attn: Brian Krippner, FAX 314-612-8499

(#45)