



THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RETRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

THIS NOTICE AFFECTS CUSIP NUMBERS 791649HA7, HB5, HC3 and GZ3

NOTICE #43

November 16, 2009

TO THE HOLDERS OF (the “Holders”):

THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF ST LOUIS, MISSOURI SENIOR LIEN REVENUE BONDS (ST LOUIS CONVENTION CENTER HEADQUARTERS HOTEL PROJECT) SERIES 2000A (the “Series A Bonds”) CUSIP NUMBERS: 791649HA7, HB5, HC3 and GZ3

This notice is being given by UMB Bank & Trust, N.A. (the “Master Trustee”) and UMB Bank, N.A. (the “Bond Trustee”) (together the “Trustee”).

Summary Series A Holder Conference Call on November 12, 2009

A conference call for holders of the Series A Bonds (the “Series A Holders”), with the Trustee and its representatives took place on November 12, 2009. A summary of the call follows:

1. Mr. Brian Krippner reported that the operating results for the Convention Center Hotel (the “Hotel”) for the third quarter of 2009 were posted on the website www.conventionhotelbondholders.com.
2. Mr. Paul Ricotta of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., counsel to the Trustee, reported on the status of working capital for the Hotel and the fact that, although on the surface, third quarter operating results suggest that the Hotel is performing moderately below forecast, historically the months December through March of each year produce significant operating losses and that these months in 2009 and 2010 are forecast to be

unfavorable. Therefore, there may be a working capital shortfall this coming winter and in the winter of 2010 – 2011.

Jones Lang LaSalle Hotels (“JLLH”) was engaged early last year by the Trustee, at the direction of a majority of the Series A Holders. JLLH, with Marriott’s assistance and cooperation, reviewed and made recommendations regarding enhancing revenues and controlling costs at the Hotel. These efforts provided a favorable impact on operating results in the amount of approximately \$1,000,000 in 2009. In its review JLLH concluded that Marriott was effectively operating the Hotel. Therefore, further expense cuts or operating enhancements are unlikely to bridge the anticipated working capital shortfall and the Trustee has had discussions with various parties, including the City of St. Louis (the “City”), the State of Missouri, Marriott and other third parties, to address the working capital needs of the Hotel.

The City has supported the Trustee’s request to create a Community Improvement District (“CID”) and a Transportation Development District (“TDD”) that may enhance revenue to the Hotel by an additional \$150,000 to \$400,000, annually. Discussions are ongoing with the City in connection with some level of relief for the Hotel with regard to the payment in lieu of taxes (“PILOT”) in the amount of \$3,250,000 which is owed to the City on December 31, 2009. The Trustee has set aside moneys on a weekly basis over the 2009 calendar year so that the amount owed will be available on December 31, 2009. Additional developments with regard to a solution to the potential working capital shortfall are expected shortly, and Series A Holders may expect a second conference call on the subject between now and December 15, 2009.

Mr. Ricotta also discussed the possible sale of the Suites Building, a.k.a. the Lennox, (the “Suites”). The real estate arm of JLLH has been engaged by the Trustee, at the direction of a majority of the Series A Holders, to market the Suites to prospective purchasers. A total of twenty-nine interested parties have executed confidentiality agreements in order to conduct due diligence with regard to the Suites. A bid deadline in December, 2009 is likely to be set with a closing of a sale possible by March, 2010. In connection with any sale of the Suites, the cooperation of the City will be necessary in order to resolve numerous responsibilities and obligations, including, but not limited to, allocation of the PILOT payments. The Series A Holders have not approved the sale of the Suites, and reserve the right to remove the property from the market. A report on prospective purchasers and the terms of purchase will be provided by JLLH if, and when, bids are received, and a process for approval by the Series A Holders will be determined, all at a future date.

Series A Bondholder Group

Holders of the Series A Bonds are invited to join as a group to receive additional information about the Hotels as same is available, to have discussions about the situation as it develops, and to provide direction to the Trustee. Any such holders will likely have restrictions on their ability to buy or sell the Series A Bonds. Holders of the Series A Bonds should consider these restrictions and seek further guidance on this topic from their legal and investment advisors.

Sources of Additional Information

A website has been created by the Trustee for the purpose of making publicly available certain information which may be of interest to Holders. The URL for the website is www.conventionhotelbondholders.com. The website contains downloadable versions of: a) Third party reports including the JLLH report dated March 16, 2009; and various other third party reports; and SLCVC Sales Meeting Information (supplied by the SLCVC); b) all of the Trustee's Notices to Note and Bondholders; c) certain financial and operating disclosures of the Obligated Group and of the Hotels following the foreclosure; d) Monthly Trust Funds Cash Flow Summary; and e) the 2006, 2007, 2008 and 2009 Budgets for the Hotels; f) a copy of the Second Supplemental Indenture; and g) the Obligated Group's presentation materials from the November 11, 2008 Series A Bondholder Meeting. Future notices and other information will be posted to this website as they become available.

Certain disclosure documents have been posted to the Municipal Securities Rulemaking Board's ("MSRB") Electronic Municipal Market Access System ("EMMA System"). Holders and others may access official statement and secondary market information of the Bonds free of charge using the EMMA System through its website at <http://www.emma.msrb.org>. Using the CUSIP numbers shown above will be helpful in locating information on the Bonds through the EMMA System. The Trustee is not responsible for the maintenance or accuracy of the EMMA System. Holders should not utilize the Trustee or the EMMA System as their sole source of information on the Bonds. Holders may also view pictures of the Hotels through Marriott's website: <http://marriott.com/property/propertypage.mi?marshaCode=STLDT>

Counsel to the Master Trustee and Bond Trustee

In connection with these matters, the Master Trustee has retained the law firm of Spencer, Fane, Britt and Browne, LLP, and the Bond Trustee has retained the law firm of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

Miscellaneous

Series A Bondholders who wish to receive future distributions of information directly and who have not already provided their contact and holding information to the Trustee may do so by completing and returning the enclosed form to the Trustee. A valid e-mail address is required to receive such distributions. The Trustee is not responsible to obtain valid e-mail addresses in the event that e-mail communications are returned as undeliverable.

Capitalized terms herein shall have the meanings ascribed to them in the Master Indenture unless otherwise indicated herein or the context otherwise requires.

Please note that the Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee or its website as their sole source of information. The Trustee makes no recommendations and gives no investment or tax advice herein or as to the Master Notes or the Series A Bonds generally. CUSIP numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the use or the selection of the CUSIP numbers, nor is any representation made as to the correctness of such CUSIP numbers on the Bonds.

Very truly yours,

UMB Bank & Trust, N.A. As Master Trustee
UMB Bank, N.A., As Bond Trustee

By: Brian P. Krippner, CCTS,
Vice President

Any written correspondence to the Trustee should be addressed to:

Brian P. Krippner, CCTS, Vice President
UMB Bank N.A., Corporate Trust Department
2 South Broadway, Suite 600
St. Louis, Missouri 63102
Fax (314) 612-8498 or 8499
E-mail: brian.krippner@umb.com

THE INDUSTRIAL DEVELOPMENT AUTHORITY
 OF THE CITY OF ST LOUIS, MISSOURI
 SENIOR LIEN REVENUE BONDS SERIES 2000A
 (ST LOUIS CONVENTION CENTER HEADQUARTERS HOTELS)
 (the "Bonds")

CERTIFICATION OF BENEFICIAL OWNERSHIP
 (Please complete all blanks)

To: UMB Bank, N.A., as Bond Trustee

This is to certify that _____ is the
 beneficial owner or represents beneficial owners of the Bonds as follows:

| | | | |
|----------|--------|----------------|-----------------|
| \$ _____ | 7.00% | Due 12/15/2015 | CUSIP 791649HA7 |
| \$ _____ | 6.875% | Due 12/15/2020 | CUSIP 791649HB5 |
| \$ _____ | 7.20% | Due 12/15/2028 | CUSIP 791649HC3 |
| \$ _____ | 7.25% | Due 12/15/2035 | CUSIP 791649GZ3 |

\$ _____ Total principal amount of Bonds owned.

- The person or firm named above owns these bonds directly and/or CAN vote these bonds.
- The person or firm named above represents customers who own the bonds and CANNOT vote these bonds.

The above Bonds are held in DTC Participant Account # _____ (not your brokerage account number) with _____. If you do not have this information, please instead provide us with the name and telephone number of your broker: _____.

Date: _____

 (Owner or Representative Firm's Name)
 By: _____
 Name: _____
 Its: _____

Contact Information:

Name: _____
 Attn: _____
 Address: _____

 City, State ZIP _____
 Phone: () _____
 Fax: () _____
 E-Mail **Required** _____

Check here if you
 wish to attend future
 Conference Calls.

Return to: UMB Bank, N.A., Attn: Brian Krippner, FAX 314-612-8499

(#43)